

Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

For Paperwork Reduction Act Notice, see page 1 of the instructions.

OMB No. 1545-0056

Expires May 31, 1984

To be filed in the key district for the area in which the organization has its principal office or place of business.

This application, when properly completed, constitutes the notice required under section 508(a) of the Internal Revenue Code so that an applicant may be treated as described in section 501(c)(3) of the Code, and the notice required under section 508(b) for an organization claiming not to be a private foundation within the meaning of section 509(a). (Read the instructions for each part carefully before making any entries.) The organization must have an organizing instrument (see Part II) before this application may be filed.

Part I—Identification

1 Full name of organization <i>Utah Valley Family Support Center</i>		2 Employer identification number (If none, attach Form SS-4) <i>87-0410605</i>
3(a) Address (number and street) <i>206 East 300 South Provo Utah</i>		Check here if applying under section: <input type="checkbox"/> 501(e) <input type="checkbox"/> 501(f)
3(b) City or town, State, and ZIP code <i>Provo Utah 84601</i>	4 Name and phone number of person to be contacted <i>Jini Reby (801) 374-9080</i>	
5 Month the annual accounting period ends <i>June/85</i>	6 Date incorporated or formed <i>7/2/84</i>	7 Activity codes <i>560 1569 1574</i>
8(a) Has the organization filed Federal income tax returns? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," state the form number(s), year(s) filed, and Internal Revenue office where filed ▶		
8(b) Has the organization filed exempt organization information returns? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," state the form number(s), year(s) filed, and Internal Revenue office where filed ▶		

Part II.—Type of Entity and Organizational Documents (see instructions)

Check the applicable entity box below and attach a conformed copy of the organization's organizing and operational documents as indicated for each entity.

Corporation—Articles of Incorporation, bylaws. Trust—Trust indenture. Other—Constitution or articles, bylaws.

Part III.—Activities and Operational Information

1 What are or will be the organization's sources of financial support? List in order of magnitude. If a part of the receipts is or will be derived from the earnings of patents, copyrights, or other assets (excluding stock, bonds, etc.), identify the item as a separate source of receipts. Attach representative copies of solicitations for financial support.

*Contract w/ State of Utah. Income of Family Support Center = 200,000
~~Federal grant~~
In-house fund raising via yard sales of donated goods
Private donations*

2 Describe the organization's fund-raising program, both actual and planned, and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

*In-house fund raising via yard sale of donated goods
on Saturday, 7/7/84, \$204 were raised at a yard sale
conducted at the organization's site. Another such yard sale is
planned for next
private donations so far, \$64 have been donated
as of 8/84
-7 p. amount, reference*

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct, and complete.

Jini Reby
(Signature)

Director
(Title or authority of signer)

7/31/84
(Date)

Part III — Activities and Operational Information

1. Name of the organization: ...

2. Purpose, function, and nonprofit status: ...

3. Organizational structure: ...

4. Management: ...

5. Financial information: ...

6. Other information: ...

Table with 2 columns: Description of activity and Amount. Rows include various organizational expenses and income.

Part III.—Activities and Operational Information (Continued)

4 (c) Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No
If "Yes," name those persons and explain the basis of their selection or appointment.

(d) Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons?" (See specific instruction 4(d).) Yes No
If "Yes," explain.

(e) Have any members of the organization's governing body assigned income or assets to the organization? Yes No
If "Yes," attach a copy of assignment(s) and a list of items assigned.

(f) Is it anticipated that any current or future member of the organization's governing body will assign income or assets to the organization? Yes No
If "Yes," explain fully on an attached sheet.

5 Does the organization control or is it controlled by any other organization? Yes No
Is the organization the outgrowth of another organization, or does it have a special relationship to another organization by reason of interlocking directorates or other factors? Yes No
If either of these questions is answered "Yes," explain.

The Center is monitored by the Division of Family Services, Utah State Dept of Social Services.

The Center is the 5th Family Support Center to be established in Utah. Alth each is independent, expertise and material are often exchanged.

6 Is the organization financially accountable to any other organization? Yes No
If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

As mentioned in #5 above, the Center answers to DFS. Specific details are outlined in the contract between the Center and DFS 6-11-81

Part III.—Activities and Operational Information (Continued)

8 (b) Have the recipients been required or will they be required to pay for the organization's benefits, services, or products? Yes No
If "Yes," explain and show how the charges are determined.

9 Does or will the organization limit its benefits, services, or products to specific classes of individuals? . . . Yes No
If "Yes," explain how the recipients or beneficiaries are or will be selected.

10 Is the organization a membership organization? Yes No
If "Yes," complete the following:

(a) Describe the organization's membership requirements and attach a schedule of membership fees and dues.

(b) Describe your present and proposed efforts to attract members, and attach a copy of any descriptive literature or promotional material used for this purpose.

(c) Are benefits, services, or products limited to members? Yes No
If "No," explain.

11 Does or will the organization engage in activities tending to influence legislation or intervene in any way in political campaigns? Yes No
If "Yes," explain. (Note: You may wish to file Form 5768, Election/Revocation of Election by an Eligible Section 501(c)(3) Organization to Make Expenditures to Influence Legislation.)

12 Does the organization have a pension plan for employees? Yes No

13 (a) Are you filing Form 1023 within 15 months from the end of the month in which you were created or formed as required by section 508(a) and the related Regulations? (See general instructions.) . . . Yes No

(b) If you answer "No," to 13(a) and you claim that you fit an exception to the notice requirements under section 508(a), attach an explanation of your basis for the claimed exception.

(c) If you answer "No," to 13(a) and section 508(a) does apply to you, you may be eligible for relief under section 1.9100 of the Income Tax Regulations from the application of section 508(a). Do you wish to request relief? Yes No

(d) If you answer "Yes," to 13(c) attach a detailed statement that satisfies the requirements of Rev. Proc. 79-63.

(e) If you answer "No," to both 13(a) and 13(c) and section 508(a) does apply to you, your exemption can be recognized only from the date this application is filed with your key District Director. Therefore, do you want us to consider your application as a request for recognition of exemption from the date the application is received and not retroactively to the date you were formed? Yes No

Part IV.—Statement as to Private Foundation Status

1 Is the organization a private foundation? Yes No

2 If you answer "Yes," to question 1 and the organization claims to be a private operating foundation, check here and complete Part VIII.

3 If you answer "No," to question 1 indicate the type of ruling you are requesting regarding the organization's status under section 509 by checking the box(es) that apply below:

(a) Definitive ruling under section 509(a)(1), (2), (3), or (4) ▶ . Complete Part VII.

(b) Advance ruling under section ▶ 170(b)(1)(A)(vi) or ▶ 509(a)(2)—see instructions.

(c) Extended advance ruling under section ▶ 170(b)(1)(A)(vi) or ▶ 509(a)(2)—see instructions.

(Note: If you want an extended advance ruling you must check the appropriate boxes for both 3(b) and 3(c).)

Out of the 2400 contributed in the 12 monthly increments of \$3,500 are received Page 5

Statement of Support, Revenue, and Expenses for period ending 6/30, 1985

Support and Revenue	1 Gross contributions, gifts, grants, and similar amounts received	1	42,268	
	2 Gross dues and assessments of members	2	-	
	3 (a) Gross amounts derived from activities related to organization's exempt purpose			
	(b) Minus cost of sales	3	-	
	4 (a) Gross amounts from unrelated business activities			
	(b) Minus cost of sales	4	-	
	5 (a) Gross amount received from sale of assets, excluding inventory items (attach schedule)			
Support and Revenue	(b) Minus cost or other basis and sales expenses of assets sold	5	-	
	6 Investment income (see instructions)	6	-	
	7 Total support and revenue	7	42,268	
Expenses	8 Fund raising expenses	8	-	
	9 Contributions, gifts, grants, and similar amounts paid (attach schedule)	9	-	
	10 Disbursements to or for benefit of members (attach schedule)	10	-	
	11 Compensation of officers, directors, and trustees (attach schedule)	11	-	
	12 Other salaries and wages	12	23,000	
	13 Interest	13	-	
	14 Rent	14	1,000	
	15 Depreciation and depletion	15	-	
	16 Other (attach schedule) <i>See attached contract</i>	16	-	
	17 Total expenses	17	42,000	
	18 Excess of support and revenue over expenses (line 7 minus line 17)	18	-	

Balance Sheets		Enter dates	Beginning date	Ending date
			7/1/84	8/15/84
Assets				
19	Cash (a) Interest bearing accounts		-	1,054
	(b) Other	19	-	-
20	Accounts receivable, net <i>for fiscal year</i>	20	42,000	38,500
21	Inventories	21	-	-
22	Bonds and notes (attach schedule)	22	-	-
23	Corporate stocks (attach schedule)	23	-	-
24	Mortgage loans (attach schedule)	24	-	-
25	Other investments (attach schedule)	25	-	-
26	Depreciable and depletable assets (attach schedule)	26	-	-
27	Land	27	-	-
28	Other assets (attach schedule)	28	-	-
29	Total assets <i>For fiscal year 8/1/85</i>	29	-	-
Liabilities				
30	Accounts payable	30	42,000	39,554
31	Contributions, gifts, grants, etc., payable	31	-	1,054
32	Mortgages and notes payable (attach schedule)	32	-	-
33	Other liabilities (attach schedules)	33	-	-
34	Total liabilities	34	-	1,054
Fund Balances or Net Worth Fiscal year				
35	Total fund balances or net worth	35	42,000	38,500
36	Total liabilities and fund balances or net worth (line 34 plus line 35)	36	42,000	39,554

Has there been any substantial change in any aspect of your financial activities since the period ending date shown above? Yes No
 If "Yes," attach a detailed explanation.

Part VI.—Required Schedules for Special Activities

None apply.

	If "Yes," check here:	And, complete schedule—
1 Is the organization, or any part of it, a school?		A
2 Does the organization provide or administer any scholarship benefits, student aid, etc.?		B
3 Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		C
4 Is the organization, or any part of it, a hospital or a medical research organization?		D
5 Is the organization, or any part of it, a home for the aged?		E
6 Is the organization, or any part of it, a litigating organization (public interest law firm or similar organization)?		F
7 Is the organization, or any part of it, formed to promote amateur sports competition?		G

Part VII.—Non-Private Foundation Status (Definitive ruling only)

A.—Basis for Non-Private Foundation Status

The organization is not a private foundation because it qualifies as:

✓	Kind of organization	Within the meaning of	Complete
1	a church	Sections 509(a)(1) and 170(b)(1)(A)(i)	
2	a school	Sections 509(a)(1) and 170(b)(1)(A)(ii)	
3	a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
4	a medical research organization operated in conjunction with a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
5	being organized and operated exclusively for testing for public safety	Section 509(a)(4)	
6	being operated for the benefit of a college or university which is owned or operated by a governmental unit	Sections 509(a)(1) and 170(b)(1)(A)(iv)	Part VII.—B
7	normally receiving a substantial part of its support from a governmental unit or from the general public	Sections 509(a)(1) and 170(b)(1)(A)(vi)	Part VII.—B
8	normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions)	Section 509(a)(2)	Part VII.—B
9	being operated solely for the benefit of or in connection with one or more of the organizations described in 1 through 4, or 6, 7, and 8 above	Section 509(a)(3)	Part VII.—C

B.—Analysis of Financial Support

	(a) Most recent tax year	(Years next preceding most recent tax year)			(e) Total
		(b) 19.....	(c) 19.....	(d) 19.....	
1 Gifts, grants, and contributions received	19..84-85 42,264				
2 Membership fees received	—				
3 Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity which is not an unrelated business within the meaning of section 513					
4 Gross investment income (see instructions for definition)	—				
5 Net income from organization's unrelated business activities not included on line 4	—				
6 Tax revenues levied for and either paid to or spent on behalf of the organization	—				
7 Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)	—				
8 Other income (not including gain or loss from sale of capital assets)—attach schedule	—				
9 Total of lines 1 through 8	42,264				
10 Line 9 minus line 3	42,264				
11 Enter 2% of line 10, column (e) only					845.28

12 If the organization has received any unusual grants during any of the above tax years, attach a list for each year showing the name of the contributor, the date and amount of grant, and a brief description of the nature of such grant. Do not include such grants on line 1 above—(See instructions).

Part VII.—Non-Private Foundation Status (Definitive ruling only) (Continued)

B.—Analysis of Financial Support (Continued)

13 If the organization's non-private foundation status is based on:

(a) Sections 509(a)(1) and 170(b)(1)(A)(iv) or (vi).—Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts for the entire period were more than the amount shown on line 11.

(b) Section 509(a)(2).—For each of the years included on lines 1, 2, and 3, attach a list showing the name of and amount received from each person who is a "disqualified person."

For each of the years on line 3, attach a list showing the name of and amount received from each payor (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "payor" includes but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any government agency or bureau.

C.—Supplemental Information Concerning Organizations Claiming Non-Private Foundation Status Under Section 509(a)(3)

1 Organizations supported by applicant organization:

Name and address of supported organization

Has the supported organization received a ruling or determination letter that it is not a private foundation by reason of section 509(a)(1) or (2)?

Yes No

Yes No

Yes No

Yes No

Yes No

2 To what extent are the members of your governing board elected or appointed by the supported organization(s)?

N/A

3 What is the extent of common supervision or control that you and the supported organization(s) share?

N/A

4 To what extent do(es) the supported organization(s) have a significant voice in your investment policies, the making and timing of grants, and in otherwise directing the use of your income or assets?

N/A

5 Does the mentioning of the supported organization(s) in your governing instrument make you a trust that the supported organization(s) can enforce under State law and compel to make an accounting? Yes No If "Yes," explain.

N/A

6 What portion of your income do you pay to each supported organization and how significant is the support to each?

N/A

Form **872-C**

(Rev. July 1981)

Department of the Treasury—Internal Revenue Service

Consent Fixing Period of Limitation Upon Assessment of Tax Under Section 4940 of the Internal Revenue Code

(See instruction 2 of Part IV—Form 1023 instructions.)

OMB No. 1545-0056

Expires May 31, 1984

To be used with Form
1023. Submit in
duplicate.

Under section 6501(c)(4) of the Internal Revenue Code, and as part of a request filed with Form 1023 that the organization named below be treated as a publicly supported organization under section 170(b)(1)(A)(vi) or section 509(a)(2) during an extended advance ruling period,

Utah Valley Family Support Center, Inc.
(Name of organization)
206 East 300 South Provo, Utah 84601
(Number, street, city or town, State, and ZIP code)

District Director

and the

consent and agree that: (check one)

- If the first tax year in the extended advance ruling period is at least 8 months long, then the period for assessing tax (imposed under section 4940 of the Code) for any of the 5 tax years in the extended advance ruling period will extend 8 years, 4 months, and 15 days beyond the end of the first tax year.
- If the first tax year in the extended advance ruling period is less than 8 months long, then the period for assessing tax (imposed under section 4940 of the Code) for any of the 6 tax years in the extended advance ruling period will extend 9 years, 4 months, and 15 days beyond the end of the first tax year.

However, if a notice of deficiency in tax for any of these years is sent to the organization before the period expires, then the time for making an assessment will be further extended by the number of days the assessment is prohibited, plus 60 days.

→ Ending date of first tax year..... June 30, 85.....

Name of organization	Date
<u>Utah Valley Family Support Center, Inc.</u>	<u>8/15/84</u>
Officer or trustee having authority to sign	
Signature ▶ <u>Jini L. Roby (Jini L. Roby, Director)</u>	
District Director	Date

By ▶

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